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*Proposed Counsel for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

Seabras 1 USA, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-14006 (SMB)

(Jointly Administered)

**NOTICE OF AMENDED<sup>2</sup> AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON JANUARY 23, 2020 AT 10:00 A.M.**

**PLEASE TAKE NOTICE** that on December 22, 2019, Seabras 1 USA, LLC and Seabras 1 Bermuda Ltd., as debtors and debtors in possession (collectively, the “**Debtors**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**” or the “**Court**”).

**PLEASE TAKE FURTHER NOTICE** that a hearing has been scheduled for January 23, 2020 at 10:00 a.m. (Eastern Time) before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, Bankruptcy Court, One Bowling Green, Room 723, New York, New York 10004 (the “**Hearing**”).

**PLEASE TAKE FURTHER NOTICE** that an amended agenda with respect to the Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov>, (ii) contacting the Office of the Clerk of the Court at United States Bankruptcy Court, Southern District of New

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are Seabras 1 USA, LLC (0027) and Seabras 1 Bermuda Ltd. (7149). The Debtors’ principal offices are located at 600 Cummings Center, Suite 268-Z, Beverly, MA 01915.

<sup>2</sup> *Changes from the original Notice of Agenda for Matters Scheduled for Hearing on January 23, 2020 at 10:00 a.m. [D.I. 84] are noted in bold and italic print herein.*

York, One Bowling Green, New York, NY 10004, or (iii) from the Debtors' proposed notice and claims agent, Stretto or by calling (855) 236-0103 (toll-free) or (949) 317-1699 (international) or by e-mail at TeamSeabras@stretto.com. Note that a PACER password is needed to access documents on the Court's website.

**I. UNCONTESTED MATTERS**

1. Debtors' Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [D.I. 45]

a. **Objection Deadline:** January 16, 2020 at 4:00 p.m. (Eastern Time)

b. **Objections Filed:** None.

c. **Related Documents:**

i. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Debtors' Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [D.I. 73]

d. **Status:** This matter is going forward. The Debtors received and have incorporated informal comments to the form of order that was filed with the Court.

**II. RESOLVED MATTERS**

1. Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System, Bank Accounts, And Business Forms; (II) Payment of Related Prepetition Obligations; (III) Modifying Certain Deposit Requirements; And (IV) Continuance of Intercompany Transactions [D.I. 7]

a. **Related Documents:**

i. Notice of Debtors' (I) Filing of Proposed Second Interim Cash Management Order and (II) Adjournment of Hearing on Final Cash Management Order [D.I. 69]

ii. Second Interim Order Authorizing (I) Continued Use of Existing Cash Management System, Bank Accounts, And Business Forms; (II) Payment of Related Prepetition Obligations; (III) Modifying

Certain Deposit Requirements; And (IV) Continuance of  
Intercompany Transactions [D.I. 77]

- b. **Status:** The Court has entered the Second Interim Order granting the requested relief. The final hearing on the motion has been adjourned to February 4, 2020 at 10:00 a.m. (Eastern Time).
2. Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business [D.I. 46]
- a. **Objection Deadline:** January 16, 2020 at 4:00 p.m. (Eastern Time)
  - b. **Objections Filed:** None.
  - c. **Related Documents:**
    - i. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business [D.I. 76]
  - d. **Status:** *The Court has entered an order granting the requested relief [D.I. 85].*
3. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 331 for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 47]
- a. **Objection Deadline:** January 16, 2020 at 4:00 p.m. (Eastern Time)
  - b. **Objections Filed:** None.
  - c. **Related Documents:**
    - i. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 331 for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 74]

- d. **Status:** The Court has entered an order granting the requested relief [D.I. 78].
4. Application for Entry of an Order Authorizing and Approving Retention and Employment of Stretto as Administrative Advisor for Debtors Nunc Pro Tunc to the Petition Date [D.I. 48]
- a. **Objection Deadline:** January 16, 2020 at 4:00 p.m. (Eastern Time)
  - b. **Objections Filed:** None.
  - c. **Related Documents:**
    - i. Certificate of No Objection Pursuant to 28 U.S.C. § 1746 Regarding Application for Entry of an Order Authorizing and Approving Retention and Employment of Stretto as Administrative Advisor for Debtors Nunc Pro Tunc to the Petition Date [D.I. 75]
  - d. **Status:** The Court has entered an order granting the requested relief [D.I. 79].

*[Signature Page on Following Page]*

Dated: January 22, 2020  
New York, New York

BRACEWELL LLP

/s/ Mark E. Dendinger

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